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Mr. Jeff DeRouen
Executive Director
Kentucky Public Service Commission
211 Sower Boulevard
P.O. Box 615
Frankfort, Kentucky 40602-0615

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DEC 16 2010

**PUBLIC SERVICE
COMMISSION**

**Louisville Gas and Electric
Company**
State Regulation and Rates
220 West Main Street
PO Box 32010
Louisville, Kentucky 40232
www.lge-ku.com

December 16, 2010

Rick E. Lovekamp
Manager - Regulatory Affairs
T 502-627-3780
F 502-627-3213
rick.lovekamp@lge-ku.com

RE: The application of Louisville Gas and Electric Company for an Order Authorizing the Restructure and Refinancing of Unsecured Debt and the Assumption of Obligations and for Amendment of Existing Authority (Case No. 2010-00205)

Dear Mr. DeRouen:

Pursuant to Ordering Paragraph No. 12 of the Commission's Order in the aforementioned proceeding, Louisville Gas and Electric Company ("LG&E") hereby files an original and three (3) copies of information related to an issuance under said Order.

On November 16, 2010 LG&E issued a total of \$535 million of First Mortgage Bonds in accordance with Ordering Paragraphs 1 and 2. The details of the bond issuances are shown below:

	<u>Series A</u>	<u>Series B</u>
Borrower:	Louisville Gas and Electric Company	Louisville Gas and Electric Company
Type of Security:	First Mortgage Bonds	First Mortgage Bonds
Amount:	\$250,000,000	\$285,000,000
Issuance Date:	11/16/2010	11/16/2010
Maturity Date:	11/15/2015	11/15/2040
Interest Rate:	1.625%	5.125%
Price Paid:	99.647%	98.912%
Commissions Paid	\$1,500,000	\$2,493,750
Net Proceeds:	\$247,617,500	\$279,405,450

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Issuance expenses billed to date, other than commissions, total \$1,028,729. Additional issuance expense billings are anticipated to be received subsequent to the date of this filing.

Please confirm your receipt of this information by placing the File Stamp of your Office on the enclosed additional copy and returning it in the envelope provided. Should you have any questions regarding this transaction or this information, please contact me or Don Harris at (502) 627-2021.

Sincerely,

A handwritten signature in black ink that reads "Rick E. Lovekamp". The signature is written in a cursive style with a large initial "R" and "L".

Rick E. Lovekamp